



Secured Lender Representation

The lawyers in the Troutman Sanders' Financial Restructuring and Insolvency Practice regularly represent banks, non-depository financial institutions, indenture trustees, bondholders, servicers and special servicers as secured creditors in significant bankruptcy matters and out-of-court restructurings on a nationwide basis. Troutman Sanders' representation of secured creditors runs the gamut, from pre-bankruptcy default enforcement and election of remedies, to prosecuting appropriate value-maximizing strategies through the bankruptcy process, to post-bankruptcy enforcement of rights and remedies. In bankruptcy cases, Troutman Sanders lawyers regularly represent lenders in negotiating debtor-in-possession (DIP) financing facilities, cash collateral and adequate protection litigation, prosecuting stay relief motions and objections to confirmation, and negotiation of consensual reorganization plans where appropriate.